

## ANNEXURE "A"

Where the amount payable for any shares to be issued by the Company pursuant to this application is less than \$500,000, the applicant either (the applicant must satisfy one of the requirements in (a), (b) (c) or (d) below):

- (a) warrants to the Company that it is (Tick whichever of the following applies. Terms used have the meaning given to them in the Corporations Act):
- a licensed or exempt dealer acting as a principal;
  - a licensed or exempt investment adviser acting as a principal;
  - a body registered under the Life Insurance Act 1995 of Australia or the Financial Corporations Act 1974 of Australia;
  - a regulated superannuation fund, approved deposit fund, pooled superannuation trust or public sector superannuation scheme within the meaning of Superannuation Industry (Supervision) Act 1993 that has net assets of at least A\$10 million;
  - a terminating building society within the meaning of the Financial Corporations Act 1974 of Australia;
  - a friendly society within the meaning of the Life Insurance Act 1995 of Australia; or
  - a person who, for the purposes of investment in securities, controls an amount of not less than A\$10 million being an amount that includes any amount held:
    - (i) by an associate of the person; or
    - (ii) under a trust that the person manages; OR
- (b)  attaches an original certificate in the form of Annexure "B" given by a qualified accountant no more than six months before the date of this application, certifying that the applicant:
- (i) has net assets of at least \$2.5 million; or
  - (ii) has a gross income for each of the last two financial years of at least \$250,000 per year; OR
- (c)  warrants that the offer of shares was received through a licensed dealer in accordance with Section 708(10) of the Corporations Act. (If this category applies, the Company will require certain matters to be certified by the licensed dealer before the application is accepted and any issue of shares is made); OR
- (d)  None of the above (a), (b), or (c) apply.

